

## Procedure of Exercise of Warrants

Investors' are required to take following 4 (Four) steps for conversion of their Share India's Warrants into Equity Shares:

### Step 1.

Transfer of warrants held in investors' demat account through off-market transfer mechanism to the below-mentioned demat account of the company:

Special Demat Account Name	SHARE INDIA SECURITIES LIMITED-RIGHTS DEMAT ESCROW ACCOUNT-WARRANTS
Depository	CDSL
DP Name	GLOBE CAPITAL MARKET LIMITED
DP Id	12020600
Client ID No.	01778688

Important: In cases where the Investors' are having their relevant demat account with NSDL, they will have to fill-up Inter-Depository Off-market Delivery Instruction Slip (DIS) – please confirm with you DP about appropriate slip.

### Step 2

The investors shall also be required to fill "Warrant Exercise Application Form"

Option 1 : Fill it online through the link <https://rekyc.shareindia.com/forms/warrant>

Option 2 : Download the form through the link [IRFile\\_Name\\_1686033813.pdf \(shareindia.com\)](#)

### Step 3

Payment

Option 1. Payment @ Rs. 525/- (Rupees Five Hundred Twenty-Five Only) per warrant, through Cheque/DD/NEFT/RTGS/IMPS to the following bank account:

Account Title	SHARE INDIA SECURITIES LTD- SPECIAL WARRANT ACCOUNT
Bank Name	HDFC BANK LIMITED
Branch	K G MARG
Account No.	57500001183252
IFSC Code	HDFC0000003

**Important: Investors' applying for warrants' conversion must exercise caution that the required payment is made only from their own bank account. In case of any third-party payment, the warrant conversion request shall be liable to be rejected.**

Option 2. A cheque / demand draft/ pay order favouring "SHARE INDIA SECURITIES LIMITED SPECIAL WARRANTS ACCOUNT" payable at New Delhi for the requisite amount

### Step 4

Dispatch of duly filled and signed Warrant Exercise Application Form (along with Payment Instrument / Payment Proof (Copy of Bank Statement or any other relevant information) as well as proof of Warrants'

transfer (Copy of Delivery Instruction Slip duly acknowledged by their Depository Participant (DP) or transaction statement of their demat account showing transfer of warrants, sealed and signed by their DP) to

Warrant Conversion Department  
Share India Securities Limited A-15 Sector 64 Noida 201301.

**Important: In case of payment through NEFT/RTGS/IMPS etc. the relevant documents may also be sent through email to [investors@shareindia.com](mailto:investors@shareindia.com).**

Equity Shares allotted on exercise of valid Detachable Warrants will be credited to the applicant's same demat account from where the Warrants have been transferred by the Investor within 15 days from the date of the meeting of the Board of the Company (bi-monthly) or a duly authorised committee thereof that shall be held in the succeeding period after receipt of a valid and duly completed Warrant Exercise Application Form from the investors.

For any query, Please call on 0120-4910013 or write to us on [investors@shareindia.com](mailto:investors@shareindia.com).